

Quote Date _____



Property Quote

Name _____ Name _____

DOB _____ Marital Status: S M D W LS DOB _____ Marital Status: S M D W LS

SS # _____ SS # _____

Mailing Address _____

Property Address _____

Nearest Cross-Street _____

Is home: Primary _____ Seasonal/Secondary _____ Rental _____ Nightly Rental _____

Home Phone _____ Other Phone _____

Email Address _____ Fax Number _____

Purchase Amount \$ _____ Required Coverage \$ _____

Contents Coverage (if seasonal/secondary) \$ _____ Deductible \$ _____

Liability \$ _____ Loan Amount \$ _____

What brings you to Allstate? _____

What has you shopping for insurance today? _____

Are we the first company you called for a quote? { } Y { } N

Who else have you called? _____

Current Provider _____ Since When? _____

Satisfaction: 1 2 3 4 5 (1-totally unsatisfied 5-totally satisfied.)

Current Premium Amount _____ Prior/Current Policy # _____

Have you had any losses or claims in the last 3 years? { } Y { } N

Please Explain _____

Who is your Auto Insurance through? _____

Would you like us to run you an auto quote today? (5% Discount) { } Y { } N

House _____ Townhouse _____ Condo _____ # of Units in building _____

Number of Stories _____ End Unit? _____ Lower Level? _____

Sq. Ft. _____ # Bedrooms _____ # Bathrooms _____ Year Built _____

Type of Construction _____ Type of Roof _____ Type of Siding _____

Type of Foundation: Slab _____ Crawlspace _____ Pier _____ Hillside _____

Basement? _____ % Finished? _____%

If home is more than 30 years old, does it have any upgrades done? _____

What Year? Elec. _____ Roof _____ Plumbing _____ Heating _____ Addition(s) _____

Was the work completed by a Licensed Contractor? { } Y { } N

Fire Place { } Y { } N Gas _____ Wood Stove _____ Pellet _____

Gas Heat _____ Electric Heat _____ Forced Air { } Y { } N Air Conditioning? _____

Family Insurance Associates
456 A Mechem, Ruidoso, NM 88345
575-257-0998 or 866-261-3594
info@familyinsuranceassociates.com

Quote Date _____



What % of each of the following Floor Coverings apply?:

Carpet _____ Wool or Berber? Ceramic Tile _____ Laminate _____ Vinyl _____
Hardwood _____ Imported Tile _____ Marble Tile _____ Flagstone _____

Which grade are the cabinets, fixtures, and countertops in the kitchen & bathrooms?:

Economy _____ Builders _____ Custom _____ Luxury _____

Does the home have any of the following: (Enter the number of each)

Skylights – Small _____ Medium _____ Large _____
Sliding Glass Doors _____ French Doors _____ Garden Windows _____ Bay Windows _____
Picture Windows _____ Hot Tubs _____ Swimming Pool _____ Gazebo _____ Tennis Court _____

Is there a Garage _____ Carport _____ # of Cars _____ Attached? { } Y { } N

Is there any Outbuildings? { } Y { } N Wood _____ Metal _____ Sq Ft. _____

Are there any Fences? { } Y { } N Please describe: _____

Are there any Porches? { } Y { } N How Many? _____ Covered { } Y { } N Sq. Ft. _____

Are there any Decks? { } Y { } N How Many? _____ Sq. Ft. _____
Wood _____ Redwood _____ Composite _____

How far to the nearest Fire Station? _____ miles. Nearest Fire Hydrant? _____ feet.

Do stairs, handrails, and balusters meet current code requirements? { } Y { } N

Does home meet current Fire Wise Guidelines? { } Y { } N

(All trees within twenty (20) feet of the dwelling must have all branches trimmed as high as the highest peak of the roof.)

Is there a thirty (30) foot defensible zone around the home? { } Y { } N

Alarm System _____ Monitored by? _____

Dead bolts? { } Y { } N Smoke Detector? { } Y { } N Fire Extinguisher? { } Y { } N

Lienholder _____

Lienholder Address _____

Loan # _____ Closing Date _____

Fax Evidence of Insurance to _____ Fax # _____

Escrowed? { } Y { } N